

THE FIRST

YOUR MONTHLY WRAP UP | JANUARY 2018



ASIAMONEY BROKERS POLL 2017

THE RESEARCH TEAM RECEIVED
6 RECOGNITIONS FOR ITS INITIATIVES

FIRST METRO INVESTMENT HUB

A NEW HOME FOR **MARKET EDUCATION**

POCKET FULL OF EVENTS

LEARN ABOUT ALL OUR **EVENTS**
IN THE MONTH OF DECEMBER

www.firstmetrosec.com.ph



ASIAMONEY BROKERS POLL 2017: THE PHILIPPINES

6 RECOGNITIONS FOR TEAM FIRSTMETROSEC:

GROUP CATEGORY

2nd Place, Best Team for Diversified Financials

3rd Place, Best Team for Small Cap

3rd Place, Best Team for Technology Hardware & Equipment

3rd Place, Best Team for Utilities

INDIVIDUAL CATEGORY

HAZEL PHIWEE CUAN

3rd Place, Best Small Cap Analyst

KATRINA MERCADO

3rd Place, Best Utilities Analyst



FirstMetroSec
Metrobank Group





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ON PUBLIC ACCOUNTS

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2017 FUNDS' PERFORMANCE



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ACTIVELY MANAGED EQUITY FUNDS

Philequity Fund	23.01%
ATRAM Alpha Opportunity Fund	21.46%
Sun Life Prosperity PH Equity Fund	22.04%
First Metro Save and Learn Equity Fund	22.02%



INDEX EQUITY FUNDS

First Metro PH Equity Exchange Traded Fund*	26.10%
Philequity PSE Index Fund	24.71%
Sun Life Prosperity Philippine Stock Index Fund	24.56%
ALFM Philippine Stock Index Fund	24.39%

*Traded like a regular stock at the Philippine Stock Exchange

MONEY MARKET FUNDS

Sun Life Prosperity Money Market Fund	2.23%
ALFM Money Market Fund*	1.71%

*Waived Exit Fee



BOND FUNDS

Sun Life of Canada Prosperity Bond Fund	3.39%
Sun Life Prosperity GS Fund	2.85%
ALFM Peso Bond Fund	2.17%

BALANCED FUNDS

Sun Life of Canada Prosperity Balanced Fund	14.31%
First Metro Save and Learn Balanced Fund	14.17%
ATRAM Dynamic Allocation Fund	11.62%
Philam Fund	11.41%

All of these funds are available online at www.firstmetrosec.com.ph through **FundsMart**.

Disclaimer: Mutual Funds have risks. Past performance is not indicative of future returns.

Source: www.pifa.com.ph

TV APPEARANCES



IN THE LOOP, BLOOMBERGTV PHILIPPINES
DECEMBER 1, 2017

MR. AARON SAY
CONSULTANT, MARKET EDUCATION



STARTING GATE, BLOOMBERGTV PHILIPPINES
DECEMBER 4, 2017

MR. MARK ANGELES
HEAD OF RESEARCH



IN THE LOOP, BLOOMBERGTV PHILIPPINES
DECEMBER 18, 2017

MR. SANDY GILLES
CONSULTANT, MARKET EDUCATION

SEMINARS



GUIDED INVESTOR, FEARLESS TRADER (GIFT)
BACOLOD CITY
DECEMBER 9-10, 2017



FINANCIAL LITERACY CARAVAN, NORTH LUZON CHAPTER
SAN FERNANDO, LA UNION
DECEMBER 2, 2017



2017 FIRST METRO BLESSING INVESTMENT HUB

On December 13, 2017, The First Metro Investment Hub was opened to the public with a simple blessing to commemorate the event. Among those present were First Metro Securities' Chairman, Rabboni B. Arjonillo, President, Gonzalo G. Ordoñez, and FVP, Mhelvin F. Abajon.

The First Metro Investment Hub was built and designed with market education at the core of its foundation. A training room, specifically created for holding seminars and workshops, takes up half the space and doubles as a venue for hosting webshows and streaming live events. Once in full operations, FirstMetroSec envisions this Investment Hub as a learning center for market enthusiasts,

both beginners and experts alike. Our Consultants for Market Education, Mr. Sandy Gilles and Mr. Aaron Say, are stationed to welcome walk-in guests who may have questions regarding opening an account, investing in the stock market, mutual funds, and everything in between.

FirstMetroSec will hold regular in-house seminars, workshops, and talks such as BEST and GIFT in this new venue. You can visit www.firstmetrosec.com.ph for more details. #YourFutureFirst

FIRST METRO INVESTMENT HUB

Unit 1515 Tower One & Exchange Plaza
Ayala Avenue cor. Paseo de Roxas,
Makati City 1226



EXCLUSIVE



THE FIRST FLIGHT

A VIRTUAL STOCK TRADING PLATFORM DESIGNED TO EDUCATE YOUNG MINDS



For collaborations call (02) 859-0600 or email events@firstmetrosec.com.ph
www.firstmetrosec.com.ph



THE FIRST FLIGHT LAUNCHES WITH THE UNIVERSITY OF MINDANAO

On December 7, 2017, FirstMetroSec paid a visit to the University of Mindanao's Finance students and talked about stocks and investing to more than 80 attendees.

Our Davao Investors Center Team introduced 'The First Flight', a virtual trading platform that serves as the first step for students who want to get a feel of investing in the stock market.



**“I made my first investment
at age eleven. I was wasting
my life up until then.”**

- WARREN BUFFETT

This collaboration aims at enhancing students' knowledge on stocks at an early age, setting the stage for becoming a well-informed investor. FirstMetroSec is delivering on its promise to start the start the younger generation get comfortable on their journey towards investment literacy.

    / firstmetrosec

MAKATI

(02) 859-0600
18F PSBank Center,
Paseo de Roxas cor. Sedeño St.,
Makati City

CEBU

(032) 520-5695
GF Metrobank Plaza,
Osmeña Blvd.,
Cebu City

DAVAO

(082) 293-9354
GF Hotel Uno,
CM Recto St., (Beside Metrobank)
Davao City

